

FORM CAA 4

{Pursuant to Rule 13(2) and rule 14}

COMPANY APPLICATION No. CA (CAA) NO. 54/BB/2017 OF 2017

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENGALURU

BENCH, AT BENGALURU

IN THE MATTER OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF

DEEJAY TRADING PRIVATE LIMITED

(CIN: U17111KA2003PTC031614)...APPLICANT NO.1 / TRANSFEROR

COMPANY NO. 1

AND

GLAMOURWEAR APPARELS PRIVATE LIMITED

(CIN: U18101KA2004PTC034154)..APPLICANT NO.2 / TRANSFEROR

COMPANY NO. 2

AND

MADHIN TRADING PRIVATE LIMITED

(CIN: U17111KA2003PTC031643)..APPLICANT NO.3 / TRANSFEROR

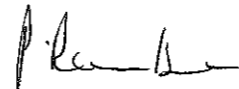
COMPANY NO. 3)

AND

MAGENTA TRADING PRIVATE LIMITED

(CIN: U17111KA2003PTC031645).. APPLICANT NO.4 / TRANSFEROR

COMPANY NO. 4



AND

RAFTER TRADING PRIVATE LIMITED

(CIN: U17111KA2003PTC031681).. APPLICANT NO.5 / TRANSFEROR

COMPANY NO. 5

AND

RAJDIN APPARELS PRIVATE LIMITED

(CIN: U18101KA2004PTC033904)..APPLICANT NO.6 / TRANSFEROR

COMPANY NO. 6

AND

REFLEXION TRADING PRIVATE LIMITED

(CIN: U17111KA2003PTC031680).. APPLICANT NO.7 / TRANSFEROR

COMPANY NO. 7

AND

RISHIKESH APPARELS PRIVATE LIMITED

(CIN: U18101KA2004PTC033760).. APPLICANT NO.8 / TRANSFEROR

COMPANY NO. 8

AND

SEVEN HILLS CLOTHING PRIVATE LIMITED

(CIN: U18101KA2004PTC034162).. APPLICANT NO.9 / TRANSFEROR

COMPANY NO. 9

(COLLECTIVELY REFERRED TO AS APPLICANTS/ "TRANSFEROR
COMPANIES")

WITH

GOKALDAS EXPORTS LIMITED

(CIN: L18101KA2004PLC033475).. APPLICANT NO. 10 / TRANSFEREE

COMPANY)

P. Ramana

COMPANY APPLICATION No. CA (CAA) NO. 54/BB/2017OF 2017

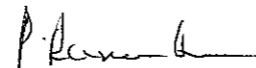
REPORT OF RESULT OF NCLT CONVENED MEETING OF THE SECURED CREDITORS OF GOKALDAS EXPORTS LIMITED ("APPLICANT COMPANY NO. 10/ TRANSFEEE COMPANY) PURSUANT TO RULE 14 OF THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016 BY MR. P. RAMABABU, CHAIRPERSON

I, P. Ramababu, Chairperson appointed by this Hon'ble Tribunal to act as Chairperson of the meeting of secured creditors of Gokaldas Exports Limited (Applicant Company No. 10/Transferee Company) summoned by notice served individually upon them and by Advertisement dated the 20th day of October, 2017 and held on Thursday, 23rd November, 2017 at 2.30 p.m. at the Registered Office of the Company at 16/2, Residency Road, Bangalore – 560 025, do hereby report to this Hon'ble Tribunal as follows:

The said meeting was attended by 2 Secured Creditors of the Company namely Canara Bank represented by Mrs. Swapnasree Sengupta, Manager and Corporation Bank represented by Mr. B P Das, Assistant General Manager (vide Authorisation letters) and the total value of their debt is Rs 3,18,92,94,043.53 which is 100% of the total value of debts (secured creditors) of the Company.

2. The Scheme of Amalgamation was read out to the meeting and explained by me and Mr. A. Sathyamurthy, CFO of the Transferee Company and the question submitted to the said meeting was whether the said Secured Creditors of the Transferee Company agreed to the Amalgamation submitted to the meeting and agreed thereto.

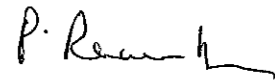
3. Both the Secured Creditors under mentioned, representing 100% in value of the Secured Creditors are of the opinion that the Scheme of Amalgamation should be approved and agreed to voted in **favour** of the proposed compromise or arrangement being adopted and carried into effect:



Name of member	Address	Value of debts in Rs.	No. of votes in favour
Canara Bank	Avenue Road, Bangalore 560002	2,39,65,81,550.77	1
Corporation Bank	# 30, 1 st floor, 2 nd Cross, Rallaram Memorial Building, CSI Compound, Mission Road, Bangalore 560027	79,27,12,493.53	1
Total		3,18,92,94,044.53	2

Dated this 24th day of November, 2017

For Gokaldas Exports Limited



P Ramababu

Chairman of the Meeting.